

MORRISON & FOERSTER LLP
1290 Avenue of the Americas
New York, New York 10104
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Gary S. Lee
Joel C. Haims

*Counsel for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
_____)	

**DEBTORS' EXHIBIT LIST FOR HEARING
ON MOTION OF THE FEDERAL HOUSING FINANCE AGENCY
FOR RELIEF FROM THE AUTOMATIC STAY**

<u>EXHIBIT</u>	<u>DESCRIPTION</u>
1	FHFA Litigation Amended Complaint, filed as Exhibit A to the Declaration of Jeffrey A. Lipps (“<u>Lipps Declaration</u>”) in Support of Debtors’ Objection to Motion of the Federal Housing Finance Agency for Relief from the Automatic Stay [Dkt. No. 1023]
2	FHFA letter to Judge Cote, dated July 30, 2012, filed as Exhibit B to the Lipps Declaration [Dkt. No. 1023]
3	Shared Services Agreement, filed as Exhibit A to the Declaration of Mary Fahy Woehr (“<u>Woehr Declaration</u>”) in Support of Debtors’ Supplemental Brief in Support of Its Objection to Motion of the Federal Housing Finance Agency for Relief from the Automatic Stay (“<u>Supplemental Brief</u>”) [Dkt. No. 1295]
4	Legal Services Statement of Work, filed as Exhibit B to the Woehr Declaration [Dkt. No. 1295]

<u>EXHIBIT</u>	<u>DESCRIPTION</u>
5	Record Services Statement of Work, filed as Exhibit A to the Supplemental Declaration of John G. Mongelluzzo in Support of the Supplemental Brief [Dkt. No. 1295]
6	Subpoena, dated August 16, 2012, issued to Homecomings Financial, LLC, filed as Exhibit A to the Declaration of Joel C. Haims in Support of the Supplemental Brief [Dkt. No. 1295]
7	FHFA Loan File Status Report, filed in <i>FHFA v. Ally Financial Inc.</i>, No. 11-cv-7010 (S.D.N.Y.) (the “FHFA Litigation”), ECF No. 196.
8	Defendants’ Coordinated Report of Loan File Production, filed in the FHFA Litigation (ECF No. 197).

Dated: September 10, 2012
New York, New York

/s/ Joel C. Haims
Gary S. Lee
Joel C. Haims

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